REGATTA
CAPITAL GROUP

FIRM OVERVIEW

Our firm provides investment management advice and financial planning services to business owners, professionals, retirees, non-profits, corporations, and other affluent clients.

$900 million+	1000+	28 states / 12 countries
Assets under management	# of families and institutions we serve	# of states and countries our clients reside

See www.regattainvest.com and our form ADV for more details.

INVESTMENTS

We build high-quality, diversified portfolios based on our clients' time horizons and goals. Below is a sampling of the types of investments that we may use in constructing financial plans.

- US Treasuries & Money Market Funds
- Certificates of Deposit (CDs)
- Active & Passive, World Class Mutual Funds & ETFs
- Individual Stocks & Bonds
- Separately Managed Accounts
- Private Real Estate
- Private Equity

OUR PROCESS *In collaboration with our clients' CPAs and Estate Planning Attorneys*

New Client Process

Establish & Define the Relationship → Gather Client Data & Set Goals → Analyze & Evaluate Financial Status → Develop & Implement the Financial Plan

Ongoing Annual Process

1st Quarter Annual Review Meeting → **2nd Quarter** Update → **3rd Quarter** Semi-Annual Review → **4th Quarter** Update

ANNUAL ADVISORY ACCOUNT FEES (Marginal Rates)

From	To	Fee
$0	$100,000	1.20%
$100,001	$250,000	1.10%
$250,001	$500,000	1.00%
$500,001	$1,000,000	0.85%
$1,000,001	$2,500,000	0.75%

From	To	Fee
$2,500,001	$5,000,000	0.70%
$5,000,001	$7,500,000	0.65%
$7,500,001	$10,000,000	0.60%
$10,000,001	$20,000,000	0.55%
$20,000,001	$30,000,000	0.50%

STRUCTURE

- Independent Registered Investment Advisory firm (Fiduciary Standard & SEC Registered)
- Primary custodian for advisory accounts: *Fidelity Institutional Wealth Services*
- Unaffiliated, working relationship with Regatta Trusts & Estates, Marc Joyce, Esq.

OUR TEAM

Russell Mohberg, MBA, CFP®
Managing Partner, Co-Founder & Co-CIO

Spencer Kelly, CFP®
Managing Partner, Co-Founder & Head of Advisory Services

Nick Ozer, MBA, CFP®
Managing Partner, Financial Advisor & Director of Retirement Plans

Britt Joyce, MBA, CFA, CFP®
Financial Advisor, Co-CIO & Director of Endowments & Foundations

Lisa Margulies
Branch Manager & Financial Advisor

Ellen Himmel
Branch Manager & Financial Advisor

Lee Clay, CSRIC™
Financial Advisor & ESG and Impact Investing Specialist

Ben Satterfield
Financial Advisor & Director

Grace Yu, MBA, CFA
Senior Research Analyst

Erika Jenkins, CPA
Controller & Director of Tax Strategy

Kristin Grant
Financial Advisor Associate & Director of Financial Education

Lindsey Diranian
Financial Advisor Associate & Director of Client Service

Grant Nabell
Client Service Associate

Chloe Barnett, CFP®
Financial Planner